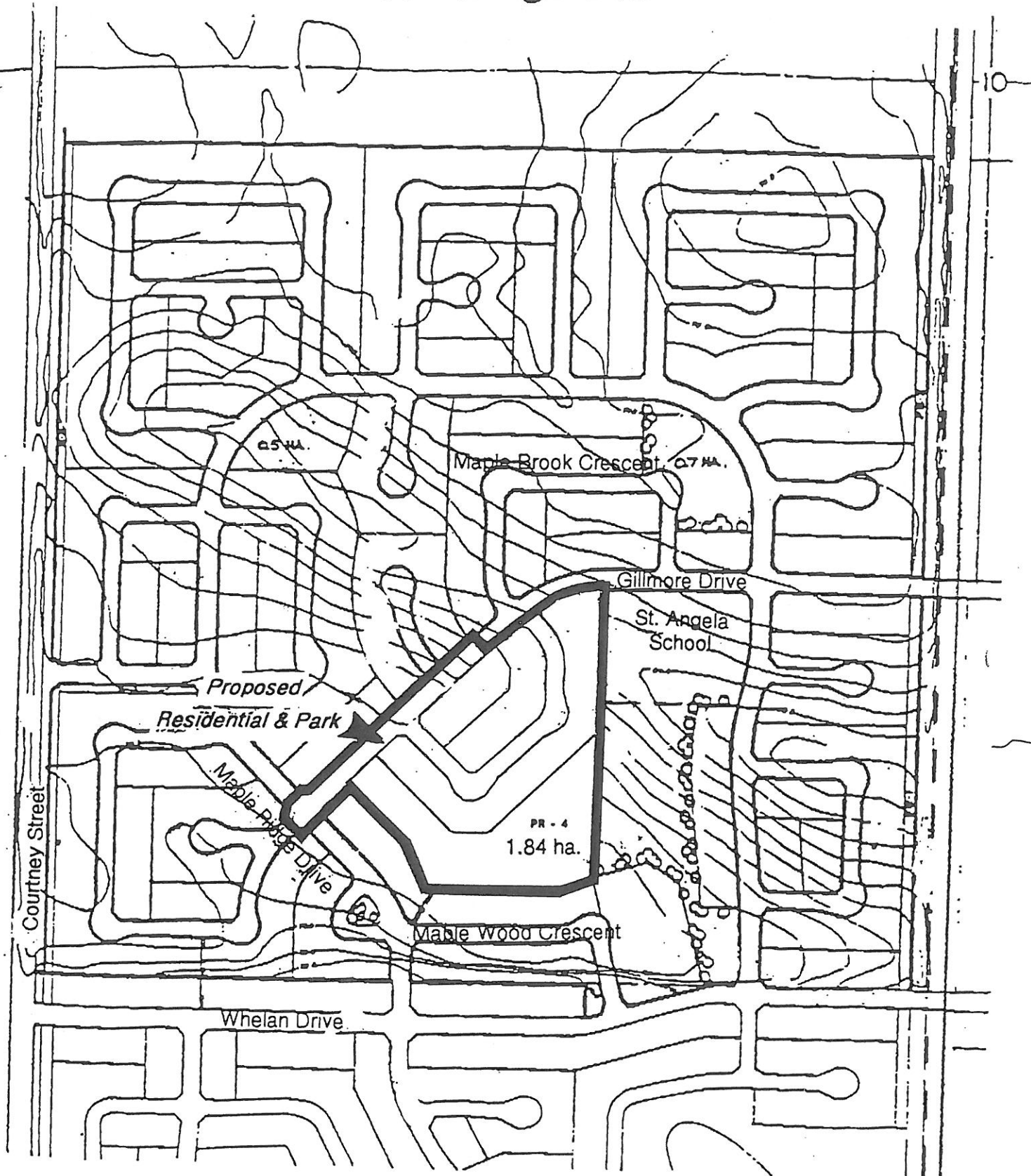




Underwood McLellan Ltd.

CONCEPT PLAN May 1997
ATTACHMENT 1 (revised)